

29 May 2015

MiLOC GROUP LIMITED

HOLDINGS IN COMPANY AND TOTAL VOTING RIGHTS

MiLOC Group Limited ("MiLOC" or the "Company") announces that it has completed the investor placing that was previously announced on 1 May 2015 and has issued 200,000 new ordinary shares in the Company ("Placing Shares") to this individual investor. The Placing Shares have been credited as fully paid and rank pari passu in all respects with the existing ordinary shares of the Company. This brings the Company's current total issued and outstanding shares to 65,772,860 shares.

The Company also announces that one of its substantial shareholders, Mr. Lim Yi Shenn has sold 630,000 ordinary shares of MiLOC, decreasing his shareholding to 3,604,623 ordinary shares, representing 5.48% of MiLOC's current total issued and outstanding shares.

The Company also announces that in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of ordinary shares of US\$0.001 each in the capital of the Company in issue as at the date of this notice is 65,772,860 with each share carrying the right to one vote.

MiLOC does not hold any shares in Treasury.

The above figure of 65,772,860 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

For further information, please contact:-

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