

30 September 2014

MiLOC GROUP LIMITED

ISSUE OF SHARES AND TOTAL VOTING RIGHTS

MiLOC Group Limited ("MiLOC" or the "Company") announces that it has today issued a total of 1,117,962 new ordinary shares in the Company ("Placing Shares") to four individual private investors as previously announced on 21 July, 19 August and 21 August 2014.

The Placing Shares have been credited as fully paid and rank *pari passu* in all respects with the existing ordinary shares of the Company.

The portion of the placing that was extended, as described in the announcement dated 15 September 2014 is expected to occur on or before 31 October 2014.

In accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of ordinary shares of 28.5p each in the capital of the Company in issue as at the date of this notice is 64,257,599 with each share carrying the right to one vote.

MiLOC does not hold any shares in Treasury.

The above figure of 64,257,599 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

For further information, please contact:-

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