

DJ MiLOC Group Limited Distribution Agreement

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MiLOC Group Limited

14 March 2011

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Company Symbol: ML.P

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MiLOC GROUP LIMITED ("MiLOC" or "the Group")

DISTRIBUTION AGREEMENT

MiLOC Pharmaceutical (HK) Limited, a sub-subsidiary of MiLOC Group Limited ("the Company") one of the leading Traditional Chinese Medicine Group, is pleased to announce that it has entered into a 3 years exclusive distribution agreement ("the agreement") with Green Health Supplement International Company (hereinafter collectively referred to as "the Partner") to distribute our Partner's Traditional Chinese Medicine supplements and drugs within the Hong Kong Territory.

The Partner was established since 1975 and manufacture and market a wide range of market leading TCM (Traditional Chinese Medicine) supplements and drugs such as Cordyceps, Ganoderma and slimming products. The Partner has its own factory in Hong Kong that produces and package TCM supplements and drugs.

By leveraging on the Partner TCM supplements and drugs, the distribution agreement will enhance the brand awareness of MiLOC Group and its sales revenue. In addition, the distribution agreement marks a strategic move by the Company to broaden the range of premium TCM products it supplies to its customers.

Green Health Supplement International Company is 100% owned by Mr CHOW Ching Fung, Chairman of the MiLOC Group Limited.

Mr. Ong Chief Executive of MiLOC commented,

"MiLOC Group and Green Health Supplement International Company have very similar company philosophies in that we are both committed to providing customers with leading, high quality Traditional Chinese Medicine supplements and drugs. By applying our own processes and networks to the sale of Green Health Supplement International Company products, we look forward to broadening the customer base and we look forward to working with our new partner and supporting the growth of both of our businesses."

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The company news service from the London Stock Exchange

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