

7 January 2016

**MiLOC Group Limited**

(the “Company” or the “Group”)

**Significant Distribution Agreement**

MiLOC Pharmaceutical (HK) Limited ("MiLOC Pharmaceutical"), a subsidiary of MiLOC Group Limited (“the Company”), is pleased to announce that it has entered into a distribution agreement (the "Agreement") with 信永太移動科技有限公司, a Taiwan based company which specializes in the distribution of traditional Chinese medicine skincare products across Taiwan (the “Distributor”).

Pursuant to the Agreement and with effect from 1 January 2016, the Distributor is contracted to place a minimum order of MiLOC Pharmaceutical's TCM PLUS skincare products over a 12 month period, for a total consideration of HK\$20,000,000. Each set of TCM PLUS skincare contains products from its washing series, moisturizing line, whitening line and anti-aging line. Further details of MiLOC Pharmaceutical's product range can be found at [www.tcmplusonline.com](http://www.tcmplusonline.com).

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