

31 October 2024

CRUSHMETRIC GROUP LIMITED
("CRUSHMETRIC" or "the Company")

Issue of Equity and Total Voting Right

The Company is pleased to announce that in accordance with a renewal agreement of the Convertible Bond ("CB") signed on 29th June 2023 with the CB investor, Murray Investment Fund Company Limited ("Investor"), it has issued a total of 131,875 new Ordinary Shares of US\$0.001 each in the Company ("Ordinary Shares") to the Investor, at a deemed price of GBP0.2 per share as the coupon payment of the CB.

Application will be made for the Ordinary Shares to be admitted to trading on the Aquis Growth Market and it is expected that admission will occur on or around 6th November 2024.

The Company announces that, following the issue of Ordinary Shares referred to above, in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of Ordinary Shares in issue will be 240,495,744 with each share carrying the right to one vote.

CRUSHMETRIC does not hold any shares in Treasury.

The above figure of 240,495,744 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

The directors of the Company accept responsibility for the contents of this announcement.

For further information, please contact:-

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