

30 September 2019

MiLOC GROUP LIMITED
("MiLOC" or "the Company")

PLACING AND TOTAL VOTING RIGHTS

The Company is pleased to announce that it has completed a placing with an individual shareholder, raising a total of HKD652,452 (approximately GBP63,670) through the issue of 211,997 Ordinary Shares of US\$0.001 each in the Company ("Ordinary Shares"), at a price of 30p per share ("Placing Shares").

Application will be made for the 211,997 new Ordinary Shares to be admitted to trading on the NEX Exchange Growth Market and it is expected that admission will occur on or around 3 October 2019.

The Ordinary Shares have been credited as fully paid and rank pari passu in all respects with the existing Ordinary Shares of the Company. The placing proceeds will be used for general working capital purposes.

The Company announces that, following the issue of Ordinary Shares referred to above, in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of Ordinary Shares in issue as at the date of this notice is 83,869,236 with each share carrying the right to one vote.

MiLOC does not hold any shares in Treasury.

The above figure of 83,869,236 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

The directors of the Company accept responsibility for the contents of this announcement.

For further information, please contact:-

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