

4 July 2017

MiLOC GROUP LIMITED

PLACING TO RAISE APPROXIMATELY £99,374

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has entered into a placing agreement to raise HKD\$1,000,000 (or approximately £99,374) gross of expenses from a corporate investor, a company incorporated in Hong Kong (“Investor”), through the issue of 348,681 new ordinary shares of US\$0.001 each in the share capital of the Company, at a price of 28.5 pence per share to this investor (the “Placing Shares”).

The Placing proceeds will be used for general working capital purposes.

The Placing Shares will, when issued, be credited as fully paid and will rank *pari passu* in all respects with the existing ordinary shares of the Company. Following completion of the placing, there will be a total of 72,131,521 ordinary shares of the Company in issue.

For further information, please contact:-

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