

31 May 2017

## **MiLOC GROUP LIMITED**

### **ISSUE OF SHARES AND TOTAL VOTING RIGHTS**

MiLOC Group Limited ("MiLOC" or the "Company") is pleased to announce that it has completed the investor placings that was previously announced on 9 May 2017 and has today issued 967,551 new ordinary shares in the Company ("Placing Shares") to four individual investors. The Placing Shares have been credited as fully paid and rank passu in all respects with the existing ordinary shares of the Company. This brings the Company's current total issued and outstanding shares to 71,782,840 shares.

The Company also announces that in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of ordinary shares of US\$0.001 each in the capital of the Company in issue as at the date of this notice is 71,782,840 with each share carrying the right to one vote.

MiLOC does not hold any shares in Treasury.

The above figure of 71,782,840 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

For further information, please contact:-

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