

9 May 2017

MiLOC GROUP LIMITED

PLACING TO RAISE APPROXIMATELY £275,752

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has entered into placing agreements to raise HKD\$2,800,401 (or approximately £275,752) gross of expenses from four individuals that are unrelated to the Company, through the issue of 967,551 new ordinary shares of US\$0.001 each in the share capital of the Company, at a price of 28.5 pence per share to four new individual investors (the “Placing Shares”).

The Placing proceeds will be used for general working capital purposes.

The Placing Shares will, when issued, be credited as fully paid and will rank *pari passu* in all respects with the existing ordinary shares of the Company. Following completion of the placing, there will be a total of 71,782,840 ordinary shares of the Company in issue.

For further information, please contact:-

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