

30 October 2015

MiLOC GROUP LIMITED
PLACINGS AND TOTAL VOTING RIGHTS

MiLOC Group Limited (the "Company") announces that it has completed two placings and a total of 331,663 new Ordinary Shares of the Company have been issued at a subscription price of 28.5p per share (the "Placing Shares") to the following investors to raise a total of HKD1,120,000 (approximately £94,525).

Investor	Number of Placing shares	Investment Amount
Individual Private Investor	35,114	HKD120,000 (approximately£10,008)
Collaboration Consultancy Limited (a company incorporated in Hong Kong)	296,549	HKD1,000,000 (approximately£84,517)

The Placing Shares have been credited as fully paid and rank pari passu in all respects with the existing Ordinary Shares of the Company. The placing proceeds will be used for general working capital purposes.

The Company also announces that in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of ordinary shares of US\$0.001 each in the capital of the Company in issue as at the date of this notice is 67,418,199 with each share carrying the right to one vote.

MiLOC does not hold any shares in Treasury.

The above figure of 67,418,199 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

For further information, please contact:-

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