

5 October 2015

**MiLOC GROUP LIMITED**  
**PLACING AND ISSUE OF SHARES**

MiLOC Group Limited (the "Company") announces that it has completed a placing and 69,492 new Ordinary Shares of the Company have been issued at a subscription price of 28.5p per share (the "Placing Shares") to a new individual investor to raise HKD240,000 (approximately £19,805).

The Placing Shares have been credited as fully paid and rank pari passu in all respects with the existing Ordinary Shares of the Company. The placing proceeds will be used for general working capital purposes.

Accordingly, the total number of Ordinary Shares in the capital of the Company in issue as of the date of this announcement is 67,086,536 shares with each share carrying the right to vote. This number of shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure and Transparency Rules.

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