

30 April 2015

MiLOC GROUP LIMITED
PLACING AND TOTAL VOTING RIGHTS

MiLOC Group Limited ("MiLOC" or the "Company") today announces that it has entered into an agreement to raise HKD673,512 (or approximately £57,000) through a placing (the "Placing") of 200,000 new ordinary shares of US\$0.001 each in the share capital of the Company (the "Placing Shares"). The Placing Shares have been placed at a subscription price of 28.5p per share (the "Placing Price") to an individual new investor.

The Placing proceeds will be used for general working capital purposes.

The Placing Shares will, when issued, be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of the Company. The Placing and the subsequent issue of the Placing Shares is expected to occur on or before 30 May 2015.

The Company also announces that in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of ordinary shares of US\$0.001 each in the capital of the Company in issue as at the date of this notice is 65,572,860 with each share carrying the right to one vote.

MiLOC does not hold any shares in Treasury.

The above figure of 65,572,860 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

ONG Ban Poh Michael - Chief Executive Officer, MiLOC Tel: +852 2110 4221

Ronnie CHOI - Chief Financial Officer, MiLOC Tel: +852 2110 4221

Maureen Tai - Corporate adviser, Grant Thornton UK Tel: +852 3987 1401

LLP

Jamie Barklem - Corporate adviser, Grant Thornton UK Tel: +44 (0) 20 7865 2692

LLP