

25 March 2015

MiLOC GROUP LIMITED

PLACING

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has today entered into agreement to raise HKD\$1,000,000 (or approximately £86,588 before expenses) through a placing (the “Placing”) of 303,818 new ordinary shares of US\$0.001 each in the share capital of the Company (the “Placing Shares”). The Placing Shares have been placed at a subscription price of 28.5p per share (the “Placing Price”) to an individual new investor.

The Placing proceeds will be used for general working capital purposes.

The Placing Shares will, when issued, be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of the Company. Following completion of the Placing which is expected to occur on or before 8 April 2015, there will be a total of 65,572,860 ordinary shares of the Company in issue.

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