

5 November 2015

**MiLOC GROUP LIMITED**  
**PLACING AND TOTAL VOTING RIGHTS**

MiLOC Group Limited (the "Company") announces that it has completed a placing and 593,049 new Ordinary Shares of the Company have been issued at a subscription price of 28.5p per share (the "Placing Shares") to First Strong Workshop Limited (a company incorporated in Hong Kong) to raise HKD2,000,000 (approximately £169,019).

The Placing Shares have been credited as fully paid and rank *pari passu* in all respects with the existing Ordinary Shares of the Company. The placing proceeds will be used for general working capital purposes.

The Company also announces that in accordance with the Financial Conduct Authority's Disclosure and Transparency Rules (the "Disclosure and Transparency Rules"), the total number of Ordinary Shares in the capital of the Company in issue as of the date of this announcement is 68,011,248 shares with each share carrying the right to vote. The Company does not hold any shares in Treasury.

The above figure of 68,011,248, may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

For further information, please contact:-

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