

31 October 2014

MiLOC GROUP LIMITED

UPDATE ON PLACING

MiLOC Group Limited (“MiLOC” or the “Company”) has agreed to further extend the completion date for the remaining part of the placing, as initially announced on 21 July, and subsequently notified updated announcements on 7 August and 15 September 2014 (the “Extended July Placing”). This outstanding part of the placing amounts to 961,829 new ordinary shares of US\$0.001 each (“Ordinary Shares”) in the share capital of the Company and was expected to complete on 31 October 2014. Completion of the Extended July Placing and the issue of the associated referral fee shares of 49,614 Ordinary Shares, as announced on 21 July 2014, are now expected to occur on or before 15 November 2014. A further announcement will be made at that time.

For further information, please contact:-

ONG Ban Poh Michael - Chief Executive Tel: +852 2110 4221
Officer, MiLOC

Ronnie CHOI - Chief Financial Officer, Tel: +852 2110 4221
MiLOC

Maureen Tai - Corporate adviser, Grant Tel: +852 3987 1401
Thornton UK LLP

Jamie Barklem - Corporate adviser, Tel: +44 (0) 20 7865 2692
Grant Thornton UK LLP