

15 September 2014

MiLOC GROUP LIMITED

ISSUE OF SHARES AND UPDATE ON PLACINGS

MiLOC Group Limited (“MiLOC” or the “Company”) announces that it has completed placings to two investors that were previously announced on 19 and 21 August 2014 and has today issued a total of 806,965 new ordinary shares in the Company (“Placing Shares”) to Talbot Resources Limited and Truly Million Limited. The Placing Shares have been credited as fully paid and rank *pari passu* in all respects with the existing ordinary shares of the Company. This brings the Company’s current total issued and outstanding shares to 63,139,637 shares.

At the request of the investor, the Company has also today agreed to extend the completion date for part of the placing previously announced on 21 July and 7 August 2014 (“Extended July Placing”). It is expected that the completion of the Extended July Placing and the issue of the associated referral fee shares will occur on or before 31 October 2014.

Due to unforeseen administrative delays, all other placings that were previously announced are now expected to complete on or before 30 September 2014.

For further information, please contact:-

ONG Ban Poh Michael - Chief Executive Officer, MiLOC Tel: +852 2110 4221

Ronnie CHOI - Chief Financial Officer, MiLOC Tel: +852 2110 4221

Maureen Tai - Corporate adviser, Grant Thornton UK LLP Tel: +852 3987 1401

Jamie Barklem - Corporate adviser, Grant Thornton UK LLP Tel: +44 (0) 20 7865 2692