

21 August 2014

MILOC GROUP LIMITED

PLACING

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has today entered into agreements to raise approximately HKD\$2,195,780 (or approximately £168,233 before expenses) through a placing (the “Placing”) of 590,292 new ordinary shares of US\$0.001 each in the share capital of the Company (the “Placing Shares”). The Placing Shares have been placed at the current share price of 28.5p per share (the “Placing Price”) to the following new investors:

Investor	Number of shares
Individual Private Investors	52,632 Placing Shares
Truly Million Limited (a company incorporated in Hong Kong)	537,660 Placing Shares

The Placing proceeds will be used for general working capital purposes.

The Placing Shares will, when issued, be credited as fully paid and will rank *pari passu* in all respects with the existing ordinary shares of the Company. Following completion of the Placing and the other placings previously announced on 21 July 2014 and 19 August 2014, which are all expected to occur on 15 September 2014, there will be a total of 65,269,041 ordinary shares of the Company in issue.

For further information, please contact:-

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