

**MiLOC GROUP LIMITED
PLACING**

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has today entered into agreements to raise a total of £17,207.26 (approximately HK\$200,000) before expenses (the “Placing”) through a placing of 73,222 new ordinary shares of US\$0.001 each in the share capital of the Company (the “Placing Shares”). The Placing Shares have been placed at 23.5p per share to the following new investors:

Investor	Number of shares
Twilight Rivers Financial Consulting Limited, a Hong Kong Limited company	73,222 Placing Shares

The Placing Shares will, when issued, be credited as fully paid and will rank *pari passu* in all respects with the existing ordinary shares of the Company. Following completion of the Placing, there will be a total of 62,332,672 ordinary shares of the Company in issue.

On the same day, a Franchise Agreement was also entered into between Twilight Rivers Medical Limited and MiLOC Medical Limited, a wholly owned subsidiary of MiLOC Group Limited for the opening of TCM clinic(s) in Hong Kong.

For further information, please contact:-

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