

**MiLOC GROUP LIMITED  
PLACING**

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has today entered into agreements to raise a total of £96,385.55 (approximately HK\$1.2 million) before expenses (the “Placing”) through a placing of 428,381 new ordinary shares of US\$0.001 each in the share capital of the Company (the “Placing Shares”). The Placing Shares have been placed at 22.5p per share to the following new investors:

Investor	Number of shares
Private investor	71,397 Placing Shares
Kingsway Lion Spur Technology Limited (100% beneficially owned by SW Kingsway Capital Group Limited, a financial services company listed on the HKSE (stock code: 188))	356,984 Placing Shares

The Placing Shares will, when issued, be credited as fully paid and will rank *pari passu* in all respects with the existing ordinary shares of the Company. Following completion of the Placing, there will be a total of 62,259,450 ordinary shares of the Company in issue.

Commenting on the Placing, Michael Ong, MiLOC’s CEO, said: “I am delighted with the fundraising. The support from our investors is very encouraging. The Company is excited about its medical business expansion and we look forward with confidence to the long term prospects of the Company.”

Further information on the investor can be found at [www.sunwahkingsway.com](http://www.sunwahkingsway.com).

For further information, please contact:-

ONG Ban Poh Michael - Chief Executive Officer, MiLOC Tel: +852 2110 4221  
Ronnie CHOI - Chief Financial Officer, MiLOC Tel: +852 2110 4221  
Maureen Tai - Corporate adviser, Grant Thornton UK LLP Tel: +852 3987 1401  
Jamie Barklem - Corporate adviser, Grant Thornton UK LLP Tel: +44 (0) 20 7865 2692